

Standing at a crossroads,
Uncertain as to whether you
need your business valued?

\$495
incl.gst

Ristretto

PACKAGE

We can help provide you with peace of mind, by assisting you to decide which path to take.

Our Ristretto Package will provide you with a clear opinion as to whether a valuation would be beneficial, complete with reasoning to support the opinion.

You receive:

A written analysis as to whether a valuation is required.

Supporting explanatory reasoning behind our opinion.

15 min video or phone conference to provide clarity on any queries.

A tailored list of information and documents that will be required to undertake a valuation, should a valuation be suggested.

A list of optional paths to consider, highlighting time frames and cost estimates.

We need:

Your latest version of business financials (including tax return, if available).

Complete the attached questionnaire.

The literal translation of a Ristretto is a short, sweet, restricted pour.

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Jenny Letts
VALUATIONS
AND FORENSICS

BUSINESS BACKGROUND QUESTIONNAIRE

1 | When was the business established?

2 | Is it owned entirely by either the Husband and/or the Wife?

3 | Does it have a website?

If not, please advise what does the business do?

And, where is it located?

4 | How many staff are employed?

5 | Does the Husband and/or Wife operate the Business?

If so, are you able to estimate a commercial remuneration that would be payable for their services should they be employed elsewhere?
