

STANDING AT A CROSSROADS, UNCERTAIN AS TO  
WHETHER YOU NEED YOUR BUSINESS VALUED?

# Ristretto

## PACKAGE

We can help provide you with peace of mind, by assisting you to decide which path to take.

Our Ristretto Package will provide you with a clear opinion as to whether a valuation would be beneficial, complete with reasoning to support the opinion.

*The literal translation of a Ristretto  
is a short, sweet, restricted pour.*

### YOU RECEIVE

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A written analysis as to whether a valuation is required.

Supporting explanatory reasoning behind our opinion.

A tailored list of information and documents that will be required to undertake a valuation, should a valuation be suggested.

### WE NEED

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Your latest version of business financials (including tax return, if available).

Complete the attached questionnaire.

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1 When was the business established?

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2 Is it owned entirely by either the Husband and/or the Wife?

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3 Does it have a website?

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If not, please advise what does the business do?

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And, where is it located?

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4 How many staff are employed?

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5 Does the Husband and/or Wife operate the Business?

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If so are you able to estimate a commercial remuneration that would be payable for their services should they be employed elsewhere?

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