

STANDING AT A CROSSROADS, UNCERTAIN AS TO
WHETHER YOU NEED YOUR BUSINESS VALUED?

Ristretto

PACKAGE

We can help provide you with peace of mind, by assisting you to decide which path to take.

Our Ristretto Package will provide you with a clear opinion as to whether a valuation would be beneficial, complete with reasoning to support the opinion.

*The literal translation of a Ristretto is
a short, sweet, restricted pour.*

YOU RECEIVE

A written analysis as to whether a valuation is required.

Supporting explanatory reasoning behind our opinion.

15 min video or phone conference to provide clarity on any queries.

A tailored list of information and documents that will be required to undertake a valuation, should a valuation be suggested.

A list of optional paths to consider, highlighting time frames and cost estimates.

WE NEED

Your latest version of business financials (including tax return, if available).

Complete the attached questionnaire.

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1 When was the business established?

2 Is it owned entirely by either the Husband and/or the Wife?

3 Does it have a website?

If not, please advise what does the business do?

And, where is it located?

4 How many staff are employed?

5 Does the Husband and/or Wife operate the Business?

If so are you able to estimate a commercial remuneration that would be payable for their services should they be employed elsewhere?
